

EXPECTED TIMETABLE

2009
(Note 1)

Application lists of the Public Offer open (Note 2)	11:45 a.m. on Friday, 11 December
Latest time for lodging WHITE and YELLOW Application Forms	
	12:00 noon on Friday, 11 December
Latest time to give electronic application instructions to HKSCC (Note 3)	
	12:00 noon on Friday, 11 December
Application lists of the Public Offer close (Note 2)	12:00 noon on Friday, 11 December
Expected Price Determination Date	Friday, 11 December
Announcement of the final Offer Price, the indication of the level of interests in the Placing, the results of the Public Offer and the basis of allotment of the Public Offer Shares to be published in The Standard (in English) and the Hong Kong Economic Times (in Chinese), on the Company's website (www.chinacornoil.com) and the Stock Exchange's website (www.hkexnews.hk) on or before	
	Thursday, 17 December
Results of allocations in the Public Offer, including the Hong Kong Identity Card/passport/ Hong Kong Business Registration certificate numbers (where applicable) of successful applicants will be made available through a variety of channels as described in the paragraph headed "Publication of Results" in the section headed "How to apply for Public Offer Shares" in this prospectus, including the Company's website (www.chinacornoil.com) and the Stock Exchange's website (www.hkexnews.hk)	
	Thursday, 17 December
Despatch of refund cheques in respect of wholly successful or (where applicable) wholly or partially unsuccessful applications under the Public Offer on or before (Note 4)	
	Thursday, 17 December
Despatch/collection of share certificates on or before (Note 4 and 5)	
	Thursday, 17 December
Dealings in the Shares on the Main Board expected to commence on	
	9:30 a.m. on Friday, 18 December

EXPECTED TIMETABLE

Notes:

1. All times refer to Hong Kong local time. Details of the structure of the Share Offer, including its conditions, are set out in the section headed "Structure and conditions of the Share Offer" in this prospectus. If there is a change to the above expected timetable, the Company will issue an announcement in Hong Kong to be published in The Standard (in English) and the Hong Kong Economic Times (in Chinese).
2. If a "black" rainstorm warning signal or a tropical cyclone warning signal number 8 or above is in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 11 December 2009, the application lists will not open and close on that day. See the paragraph headed "Effect of bad weather on the opening of the application lists" in the section headed "How to apply for Public Offer Shares" in this prospectus.
3. Applicants who apply for Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to the paragraph headed "How to apply by giving electronic application instructions to HKSCC" in the section headed "How to apply for Public Offer Shares" in this prospectus.
4. Applicants who apply with **WHITE** Application Forms for 1,000,000 Public Offer Shares or more under the Public Offer and have indicated in their Application Forms that they wish to collect their refund cheques and/or share certificates in person from the Company's Hong Kong branch share registrar may collect refund cheques (where applicable) and/or share certificates in person from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 17 December 2009. Identification and authorisation documents (where applicable) acceptable to Tricor Investor Services Limited must be produced at the time of collection.

Applicants who apply with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more under the Public Offer and have indicated in their Application Forms that they wish to collect their refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS participants' stock accounts or CCASS investor participant stock accounts, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants is the same as that for **WHITE** Application Form applicants.

Refund cheques will be issued in respect of wholly and partially unsuccessful applications, and also in respect of successful applications in the event that the Offer Price as finally determined is less than the maximum Offer Price per Offer Share initially paid on application.

Uncollected share certificates and refund cheques (if any) will be despatched by ordinary post and at the own risk of the applicants shortly after the time for collection at the date of despatch of refund cheque as described in the paragraph headed "Despatch/Collection of share certificates and refund of application money" under the section headed "How to apply for Public Offer Shares" in this prospectus.

5. Share certificates for the Offer Shares will only become valid certificates of title provided that the Share Offer becomes unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms before 8:00 a.m. on the Listing Date, which is expected to be on Friday, 18 December 2009.

Pursuant to the force majeure provisions contained in the Public Offer Underwriting Agreement in respect of the Share Offer, Taifook Securities (for itself and on behalf of the Public Offer Underwriters) has the right in certain circumstances, subject to its sole and absolute opinion, to terminate the obligations of the Public Offer Underwriters under the Public Offer Underwriting Agreement at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Friday, 18 December 2009). Further details of the terms of the force majeure provisions are set out in the section headed "Underwriting" in this prospectus.